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BY HAND

February 19, 2014

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Honorable Shelley C. Chapman  
United States Bankruptcy Judge  
United States Bankruptcy Court  
One Bowling Green  
New York, NY 10004

**Re: Lehman Brothers Holding, Inc.**  
**ADR Procedures Order Dated 9/17/09 ("Order")**  
**Fifty-first Status Report**

Dear Judge Chapman:

The six Tier One Mediators have requested again, your Honor, that I submit this monthly report (the fifty-first) to the Court pursuant to Order ¶13 that governs Tier One ADRs. In addition, this report covers ADRs commenced under the Tier Two ADR Procedures Order, as amended on May 2, 2012. Debtors will file this report on the docket in advance of the February 19, 2014 omnibus hearing.

In the 21 days following the last prior report, Debtors served two additional ADR Notices in Tier One. When added to the total Notices served in Tier Two, the total number of Notices served is now 451. During the immediately past reporting period, Debtors achieved settlements with counterparties in eleven ADR matters, none as a result of mediation. Upon closing of such settlement, Debtors will have received an aggregate total of \$2,187,742,822 new dollars for the Debtors' estates. Settlements now have been achieved in 314 ADR matters involving 413 counterparties.

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To date, of the 143 ADR matters that have reached the mediation stage in Tier One and have been concluded, 132 have been settled in mediation; only eleven mediations have terminated without settlement. Eighteen additional Tier One mediations have been scheduled to commence on the following dates: February 21, 27 and 28; March 6, 10, 12, 14, 20, 26, 27 and 28; April 1, 3, 7, and 10; and May 1, 8 and 21, 2014.

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Respectfully submitted,



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and Debtors in Possession

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